MINISTRY OF FINANCE, BUDGET AND PUBLIC PORTFOLIO

CABINET

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REPUBLIC OF CONGO
Unity-Work-Progress

PRESS RELEASE

THE REPUBLIC OF CONGO ANNOUNCES THE SUCCESSFUL TENDER OFFER OF ITS 2032 INTERNATIONAL BOND

The Republic of Congo announces the successful completion of the partial tender of its international bond maturing in 2032, carried out for an amount of USD 354 million. This transaction forms part of the Government's active public debt management strategy.

An operation supporting prudent and sustainable debt management

Following on from the success of previous financing operations, this transaction is based on the mobilization of longer-term financing under more favorable financial conditions, exclusively intended to refinance existing debt. It illustrates the prudent and disciplined approach adopted by the Congolese authorities in their financing strategy.

The partial buyback reduces the outstanding amount of the 2032 bond by USD 354 million, bringing it down to USD 576 million, compared to USD 930 million prior to the transaction. It also contributes to improving the public debt profile, with the average maturity of the securities concerned reaching 8 years, representing an extension of 2 years within the scope of the operation, thereby reducing short-term refinancing needs. Finally, the transaction reduces public debt principal repayment by USD 213 million between 2026 and 2030.

This operation is fully in line with the Government's commitment to controlling the evolution of the outstanding stock and cost of public debt, while strengthening its sustainability over the medium and long term.

Strong support from international investors

The transaction attracted strong interest from a broad and diversified base of international investors. Several of them participated both in the buyback of the 2032 bond and in the investment in the new international bond issued by the Republic of Congo.

This participation constitutes a strong endorsement by international investors of the country's financing strategy. It reflects market recognition of the credibility of Congo's macroeconomic trajectory and confirms its sustainable return to international capital markets.

Christian Yoka, Minister of Finance, Budget and Public Portfolio, stated:

"This buyback operation reflects the prudence of our financing strategy as well as our ongoing commitment to improving the public debt profile. The success of this transaction enables us to create significant fiscal space for the coming years."

Brazzaville, February 19th 2026

The Cabinet Director,

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